

How to Use an NRCS Career Planner

For Employees





Access the appropriate career planner

- **Step 1:** Download the career planner and save it to your desktop.
- **Step 2:** Add your name and the date to the career planner file.
- **Step 3:** Open the career planner using the Excel desktop application.
- Step 4: Click the Enable Content button in the yellow bar with the message "Macros have been disabled."

If it's yellow, it's for you!

Within a career planner, a yellow box always indicates a field where you can type in text or select an option from a drop-down menu.

Clipboard	[2]	Font	F3	Alignment
SECURITY WARN	NING Macros h	ave been disabled.	Enable Content	

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Populate the career planner with your identifying information

- Step 1: Click the Home button under Navigation.
- Step 2: Input your name, working title, date, grade, and duty station into the appropriate yellow boxes.
 - Note: A GS level must be selected to review your competency assessment results and training plan.

Name:	Date:		Duty Station:	
Working Title:	Grade:	Please select your GS level	Duty Station. ▼	



Review key definitions and target ratings

- **Step 1:** Click the **Key Definitions & Target Ratings** button under *Navigation*.
- Step 2: Click the Competency & Proficiency Definitions button to review the definitions of each competency and proficiency level.
- Step 3: Click the Target Proficiency Ratings button to review the target proficiency levels associated with each competency and task at each GS level.
- **Step 4:** Click the **Key Terms & Definitions** button to review the definitions for key terms found in the career planner.





Input your current proficiency ratings

- Step 1: Click the Competency Assessment button under Navigation.
- Step 2: Use the Competency filter to select a competency and review the associated tasks.



Step 3: Determine your current proficiency for the chosen tasks and indicate it using the drop-down menu under Self-Assessed Proficiency Rating.

Note: You do not need to provide a rating for all the tasks under each competency for the career planner to function properly.





Email the career planner to your supervisor

- Step 1: Save the changes you made to the career planner.
- **Step 2:** Send the career planner to your supervisor as an email attachment. In your email, ask them to email the document back to you when they are finished inputting their proficiency ratings for you.
 - Note: It is recommended that you have your supervisor input their ratings for the competencies and/or tasks you rated yourself on before continuing with the remaining steps.





After receiving the career planner from your supervisor, identify tool(s) and/or resource(s) for competencies and/or tasks with gaps

- **Step 1:** Click the **Tools & Resources** button under *Navigation*.
- **Step 2:** Select *Gap* from the **Gap/Surplus** filter.



Step 3: Use the Competency and Task filters to select the competency and/or task you would like to view tools and resources for.



Step 4: Mark the tool(s) or resource(s) associated with competencies or tasks that show *Gap* under **Gap/Surplus** as complete, via a checkmark, or to be used, via 'to do', using the drop-down menu under **Complete?**.







Review your competency assessment results

- **Step 1:** Click the **Results & Training Plan** button under *Navigation*.
 - Note: A GS level must be selected to receive your results. To select a GS level, click the Home button under Navigation.
- **Step 2:** Review your competency assessment results, filtering by competency using the **Competency** filter.





Determine your goals

- **Step 1:** Identify the type of goal for each competency gap using the drop-down menu under **Type of Goal**.
 - Mark the type of goal as "short", "mid", or "long term" using the drop-down menu in the yellow cells.
 - Note: Make sure to select a type of goal for all gaps.

	GS - 15							
Type of Goal	Gap/Surplus Size	Self-Assessed Proficiency Rating	Supervisor/Trainer Assessed Proficiency Rating	Average of the Assessed Proficiency Ratings	Target Proficiency Rating	Task	Competency	Level
					5	Explain the agency's vision, mission, functions, and organizational structure; explain how the agency's social, political, and technological systems work and operates effectively within them	Foundational	National



View, print, and save your training plan

- Step 1: Click the View Report button to view your training plan.
 - Use the scroll bar to review your completed report.
- **Step 2:** Select the **Export Report to PDF** button to open the training plan in a PDF format.
- **Step 3:** Save the PDF report to your computer, adding your name and the date to the file name.



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